Research & Development (R&D) tax credits for clients



Maximizing available R&D tax credits without the extra effort

R&D TAX CREDITS

The road to success is paved with opportunities.

One of the most significant — and, maybe, the most often overlooked — is the federal R&D tax credit. Whether you are a small to mid-size business or large enterprise, if you are doing research and development activities, you may be eligible for the Research and Development tax credits. Less than 1/3 of eligible companies that qualify for R&D tax credits apply and secure for them.¹

ADP® can help.



R&D tax credits apply to any company developing new or improved products, processes, software, techniques, formulas or inventions.



ADP SmartCompliance R&D tax credit clients average 4 to 5 times return on investment.



Which activities qualify? Check your route

Typical qualifying activities



Product



Manufacturing process



Software



Invention



Technique



Formula



ADP — A proven leader in tax credits and incentives

Keep your eyes on the road!

Save administrative time, effort and reduce your risk of penalties and fees with a more efficient and effective R&D process. ADP's tax professionals will assist you to:

- Assess your qualified research activities and expenses
- Review your payroll, tax documents and other systems of record data
- Assist you and your advisor in documenting and capturing eligible R&D tax credits
- Provide you and your advisor Audit support on ADP captured R&D tax credits

Through our dedicated tax credits business with a specialized focus on the R&D Tax Credit, ADP has helped our clients secure tax credits and incentives for decades. In fact, over **\$6 Billion credits of all types** have been delivered since 2017!¹



Getting started on the road to success is simple!

ADP offers a complimentary 30-minute assessment to review your activities, qualified expenses and time allocations to assist you in determining your business's eligibility and estimated R&D tax credit.



For more information, go to adp.com/taxcredits or call 866-982-0551

About ADP SmartCompliance

ADP SmartCompliance integrates with existing HCM systems to give a comprehensive solution that is configurable to your current and future needs. It provides the tools to manage and understand the full breadth of you HCM compliance activities. Leverage experts who are veterans of various regulatory agencies and professionals with domain expertise in various compliance areas working directly on your behalf.

This document must not be copied, transmitted, or distribution in any form or by any means without the express written permission of ADP, Inc. The information provided in this document is for informational purposes only and not for the purpose of providing legal, accounting, or tax advice. The information and services ADP provides should not be deemed a substitute for the advice of any such professional. Such information is by nature subject to revision and may not be the most current information available.



ADP, the ADP logo, ADP SmartCompliance and Always Designing for People are trademarks of ADP, Inc. All other marks are the property of their respective owners. Copyright © 2024 ADP, Inc. All rights reserved.